



Personal Real Estate Secured Loan Application Checklist

Income Verification

- Current pay check stub showing year to date earnings
- Federal tax returns, including all supporting schedules, for the past two years

Retirement, Social Security, and Alimony

- Copy of award letters
- Court support ledgers

Homeowners Insurance

- Copy of homeowners declaration page
- For a condo, a copy of Association's certificate of insurance

Land or Living Trusts

- Certified copy of the entire trust agreement

Verification of mortgage

- Copy of mortgage lender statement showing the current balance and monthly payment amount